

Fonds de Reserve pour les Retraites, France: To increase investments with Social and Environmental Impact

Date: 19 Feb 2018

Alert Description

According to the most recent reporting (February 2018), Fonds de Reserve pour les Retraites in France will increase its investments with social and environmental impact and will increase the decarbonisation of its portfolio. In the previous year, FRR has continued its strong commitment to the financing of the French economy. More than one billion euros have been committed to the financing of the French economy in unlisted assets, in particular following the allocation of the mandates of debt funds for EUR600 million and private equity mandates in funds of funds for EUR350 million. At the same time, the FRR continued to invest directly in groups, in particular in two infrastructure funds for EUR45 million each. The FRR's commitment will continue in 2018 with the constitution of dedicated capital funds in innovation and the allocation of mandates for development capital funds, call for tenders currently underway. The FRR will also continue to invest directly in group funds.

Institutional Investor

Fonds de Reserve pour les Retraites Sovereign represents a pension fund created in 2001 to sustain the French PAYG system.

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Country: France

Value: €25341m (£20934m , \$33123m)

Key People

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Asset Managers/Mandates

 = Tender
  = Potential
  = Under Review
  = Completed
  = Terminated
  = Underperforming
  = To Expire

	BlackRock Corporate Bonds
	CCR Asset Management SA
	Vanguard Investments Europe
	Allianz Global Investors
	Kempen Capital Management N.V. Corporate Bonds
	Montanago Fund Management
	Scottish Widows Investment Partnership Ltd
	Threadneedle Asset Management Limited
	State Street Global Advisors UK Currency Overlay
	Robeco Institutional
	Aviva Investors
	Pictet Asset Management Ltd
	UFG-LPF
	Amundi Equities - Global
	BNP Paribas Investment Partners Commodities - Global
	AllianceBernstein
	RCM/Allianz Global Investors
	ING Investment Management
	Wellington Management International Limited
	Daiwa SB Investment Ltd
	DIAM Asset Management International
	Fidelity
	HSBC Global Asset Management
	Capital International Equities - Japan
	Natixis Global Associates International
	Sinopia Asset Management
	AXA
	Halbis

Asset Managers/Mandates	
RFP = Tender P = Potential UR = Under Review C = Completed T = Terminated UP = Underperforming E = To Expire	
C	La Banque Postale Asset Management Corporate Bonds
	Quoniam Asset Management GmbH
C	Standard Life Investments Limited
	Conning Asset Management
	Deutsche Asset Management
C	Schroder Investment Management Limited Equities - Japan
	Pantheon Ventures
	Access Capital Partners
	Neuberger Investment Management
C	AXA Private Equity - Europe
C	Fidelity Equities, Small cap Europe
C	Montanaro Asset Management Ltd Equities, Small cap Europe
C	Standard Life Investments Limited Equities Europe
C	Threadneedle Asset Management Limited Equities, Small cap Europe
C	CM-CIC Asset Management Equities, Small and mid cap Europe, Eurozone, France
C	CPR Asset Management Equities, Small and mid cap Europe, Eurozone, France
C	Generali Investments Equities, Small and mid cap Europe, Eurozone, France
C	Oddo Asset Management Equities, Small and mid cap Europe, Eurozone, France
C	Sycomore Asset Management Equities, Small and mid cap Europe, Eurozone, France
	Currency Overlay
C	Old Mutual Mid-cap - US
C	Robeco Mid-cap - US
C	Wells Fargo Mid-cap - US
C	J.P. Morgan Asset Management Equities, Large cap, Mid-cap Americas, North America, US
C	T Rowe Price Group, Inc. Equities, Large cap, Mid-cap Americas, North America, US
C	Wells Fargo Equities Americas, North America, US
	Currency Overlay
C	J.P. Morgan Asset Management Equities Asia Pacific, Japan
	Equities
	Equities - Developed Markets
C	Russell Investments Ltd Currency Overlay

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	Allianz Global Investors Bonds, Corporate Bonds
	AXA Bonds, Corporate Bonds
	HSBC Global Asset Management Bonds, Corporate Bonds
	Insight Investment Bonds, Corporate Bonds
	BFT Investment Managers Bonds, Corporate Bonds
	Morgan Stanley Investment Management Bonds, Corporate Bonds
	Wells Fargo Bonds, Corporate Bonds
	Private Equity - France
	Idinvest Partners Private Debt - France
	Lyxor Asset Management Private Debt - France
	Amundi Equities
	Robeco Equities
	CANDRIAM Equities
	BNP Paribas Investment Partners Private Debt
	Schelcher Prince Gestion Private Debt - France
	AXA Alternatives, Private Equity Europe, Eurozone, France
	LGT Capital Partners Ltd. Private Equity - France
	SWEN Capital Partners Private Equity - France
	Idinvest Partners Alternatives, Venture Capital Europe ex UK, France
	Omnes Capital Alternatives, Venture Capital Europe ex UK, France
	Truffle Venture Alternatives, Venture Capital Europe ex UK, France
	AXA Bonds Europe ex UK, France
	Amundi Bonds Europe ex UK, France
	BlackRock Transition Management, Multi-Asset
	Russell Investments Ltd Transition Management, Multi-Asset
	Value - US
	Growth - US
	Azulis Capital Alternatives, Private Equity
	LBO France Gestion Alternatives, Private Equity

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	Isatis Capital SA Alternatives, Private Equity
	J.P. Morgan Asset Management Equities, Small cap, ESG Equities Europe ex UK
	AXA Equities, Small cap, ESG Equities Europe ex UK
	BNP Paribas Investment Partners Equities, Small cap, ESG Equities Europe ex UK
	FIL Limited Equities, Small cap, ESG Equities Europe ex UK
	HSBC Global Asset Management Equities, Small cap, ESG Equities Europe ex UK, France
	Amiral Gestion Equities, Small cap, ESG Equities Europe ex UK, France
	Sycomore Asset Management Equities, Small cap, ESG Equities Europe ex UK, France
	BFT Investment Managers Equities, Small cap, ESG Equities Europe ex UK, France
	Amundi Equities, Large cap, Value US
	Lazard Asset Management Limited Equities, Large cap, Value US
	Petercam Institutional Asset Management Equities, Large cap, Value US
	T Rowe Price Group, Inc. Equities, Large cap, Value US
	T Rowe Price Group, Inc. Equities, Large cap, Growth US
	Legg Mason Equities, Large cap, Growth US
	William Blair International Ltd Equities, Large cap, Growth US
	BNP Paribas Investment Partners Equities, Small cap US
	William Blair International Ltd Equities, Small cap US
	Aberdeen Asset Management Equities, Small cap US
	Corporate Bonds
	High Yield
	Equities - Asia Pacific excluding Japan
	AXA Currency Overlay
	Exane Solutions Equities
	AXA Bonds, Corporate Bonds
	BFT Investment Managers Bonds, Corporate Bonds, High Yield
	M&G Investment Management Bonds, Corporate Bonds
	BlackRock Bonds Bonds, Corporate Bonds
	DWS Investment SA Bonds, Corporate Bonds

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C	BlackRock Bonds High Yield
C	CANDRIAM Bonds,Corporate Bonds,High Yield
C	Bank Degroof Bonds,Corporate Bonds,High Yield
C	DWS Investment SA Bonds,Corporate Bonds,High Yield
C	Threadneedle Asset Management Limited Bonds,Corporate Bonds,High Yield
C	Amundi Equities
C	BNP Paribas Investment Partners Equities
C	CANDRIAM Equities Global
C	BlackRock Transition Management,Multi-Asset
C	Allspring Global Investments Bonds,Corporate Bonds,High Yield
C	Franklin Templeton Investments Bonds,Corporate Bonds,High Yield
C	AllianceBernstein Bonds,Corporate Bonds,High Yield
C	J.P. Morgan Asset Management Bonds,Corporate Bonds,High Yield
C	Nomura Asset Management Bonds,Corporate Bonds,High Yield
C	DNCA Finance Equities,Small and mid cap Europe ex UK
C	Aberdeen Asset Management Equities,Small and mid cap Europe ex UK
C	Fidelity Equities,Small and mid cap Europe ex UK