

• Daily Newsletters

From: PensionMandate [<mailto:investmentmandates@pensionmandate.com>]
Subject: Investment Manager Searches and Allocation Alerts - 29.03.2016

537 alerts in the last 30 days; 150 alerts in the last 7 days.

More detailed live statistics [here](#).

1. 29/03-Large Cap Core Equity Manager Search-RFP

Investor Type:	Pension Fund
Investor Domicile:	United States
Asset Class:	Equities, Large cap, Core
Mandate Size:	USD10m
Management:	Active
Deadline:	26/04/2016
Benchmark:	Russell 1000
Minimum track record:	5 years
Description:	RFP Document Attached
	Direct access to this individual sales lead.

2. 29/03-Large Cap Value Equity Manager Search-RFP

Investor Type:	Pension Fund
Investor Domicile:	United States
Asset Class:	Equities, Large cap, Value
Mandate Size:	USD3m
Management:	Active
Deadline:	26/04/2016
Benchmark:	Russell 1000 Value
Minimum track record:	5 years
Description:	RFP Document Attached

*Daily Newsletter example

- + Purchase Link
- + Online Account & Filters
- + More details on pages 2 & 3



Web Account View

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UK 0044 208 144 9983
US 001 212 203 0271

Filter

Mandate Status

- Tender/RFP RFP
- Potential P
- Underperforming UP
- Completed C
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Asset Classes

- Bonds(140)
- Green Bonds(1)
- Multi-Asset(14)
- Total Return(2)

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Inv. Region

- Global
- Emerging Markets
- North America
- Europe
- Asia Pacific

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Investor Country

- United Kingdom
- United States
- Switzerland
- Italy
- France

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All: 783 active alerts

Same Day Discounts: ~~500~~ 20%

Volume Discounts: 2-4 alerts 10%, 5-10 alerts 15%, 10 or more 20%

P 07/04-Green Bonds added to the Investment Strategy

Deadline:
Investor's Domicile: Sweden
Asset Classes: Bonds, Green Bonds

Full Alert: **77 EUR** [Add to Cart](#)

RFP 06/04-Bonds Manager Search -RFP

RFP Document Attached

Deadline: 04/05/2016
Investor's Domicile: EU Country
Asset Classes: Bonds
Mandate Size: EUR1413m
Minimum Requirements: Available

Full (RFP Docs, Investor Name, Requirements)	278 EUR	Add to Cart
Minimum Requirements Only	139 EUR	Add to Cart
Discounted Alert for those who have already bought the Minimum Requirements and have a CouponCode:	194 EUR	Add to Cart

RFP 06/04-Comparto Reddito(Active Multi-Asset Total Return) Manager Search - RFP

RFP Document Attached

Deadline: 04/05/2016
Investor's Domicile: Italy
Asset Classes: Multi-Asset, Total Return
Mandate Size: EUR1228m
Minimum Requirements: Available

Full (RFP Docs, Investor Name, Requirements)	278 EUR	Add to Cart
Minimum Requirements Only	139 EUR	Add to Cart



Purchased Alert



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 www.pensionmandate.com

AVS/AHS, Switzerland: European High Yield Bonds Manager Search -RFP

Date: 24 Feb 2016
 Deadline: 11 Mar 2016

Alert Description

compenswiss in Switzerland issued a tender notice for a European High Yield Bonds Manager Search. Mandate size is CHF250m. The mandate should be, if possible, segregated. The target is 100 basis points(net of fees) per year over a cycle of 4 years.

Specifications with regards to the universe: any non-investment grade bond from a corporate issuer; Convertible Bonds and emerging markets bonds are not part of the universe. Exposure to financial, senior loans and bonds rated lower than B- will be limited.

Benchmark: BofA Merrill Lynch BB-B European Currency Developed Markets Non-Financial High Yield Constrained (HP4M).

Legal structure: fund solution; if possible segregated.

Deadline: 11.03.2016

Attached File:
[Notice](#)

Asset Allocation



Institutional Investor

The public fund covering the first pillar pension system in Switzerland.
 Avenue Edmond-Vaucher 18
 Case postale 3100
 1211 Geneve 2
 Switzerland
 Phone: + 41227959111



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 T: +44 (0)208 144 9983
 E: contact@pensionmandate.com
 www.pensionmandate.com

Institutional Investor

www.ahv-iv.infoCountry: Switzerland
 Value: €30350m (£25072m , \$39670m)

Key People

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Asset Managers/Mandates

RFP = Tender P = Potential UR = Under Review C = Completed T = Terminated UP = Underperforming E = To Expire

Real Estate - Europe

