



# PENSION MANDATE

## Institutional Investor Intelligence

MISSING  
IMPORTANT OPPORTUNITIES?

HOW TO GET  
MORE PREDICTIVE DATA?

WHO ARE  
THE NEW GATEKEEPERS?

US LARGE CAP  
MANAGER SEARCHES?

# Real-Time Mandate Intelligence

WHO SHOULD I  
VISIT IN EUROPE?

OUR COMPETITOR'S  
UNDERPERFORMING MANDATES?

INVESTMENT CONSULTANTS  
IN SWITZERLAND?

INSTITUTIONAL INVESTORS  
IN COMMODITIES?

WHO WANTS TO INVEST MORE IN  
ASIA PACIFIC AND LATIN AMERICA?

[www.pensionmandate.com](http://www.pensionmandate.com)

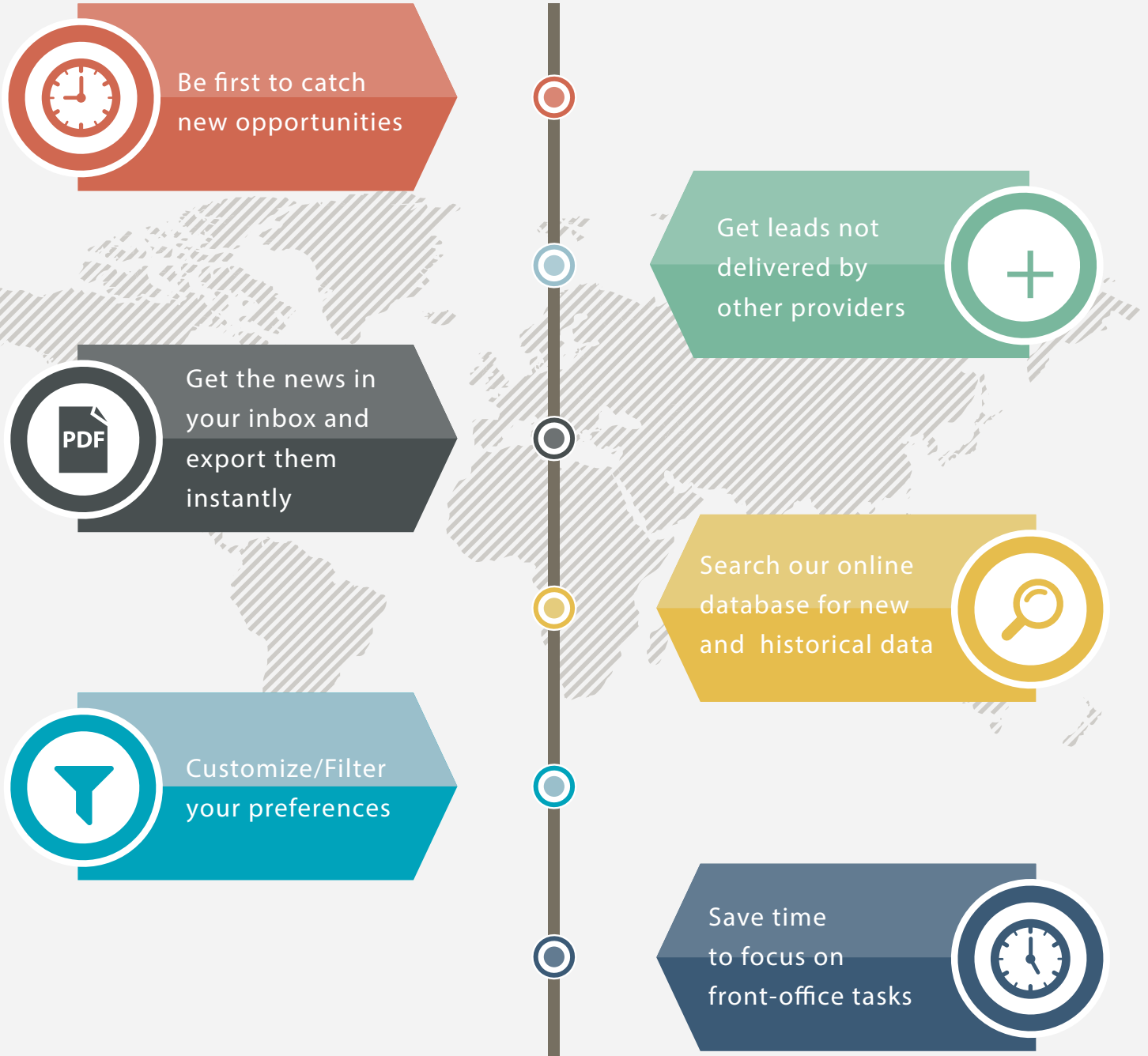
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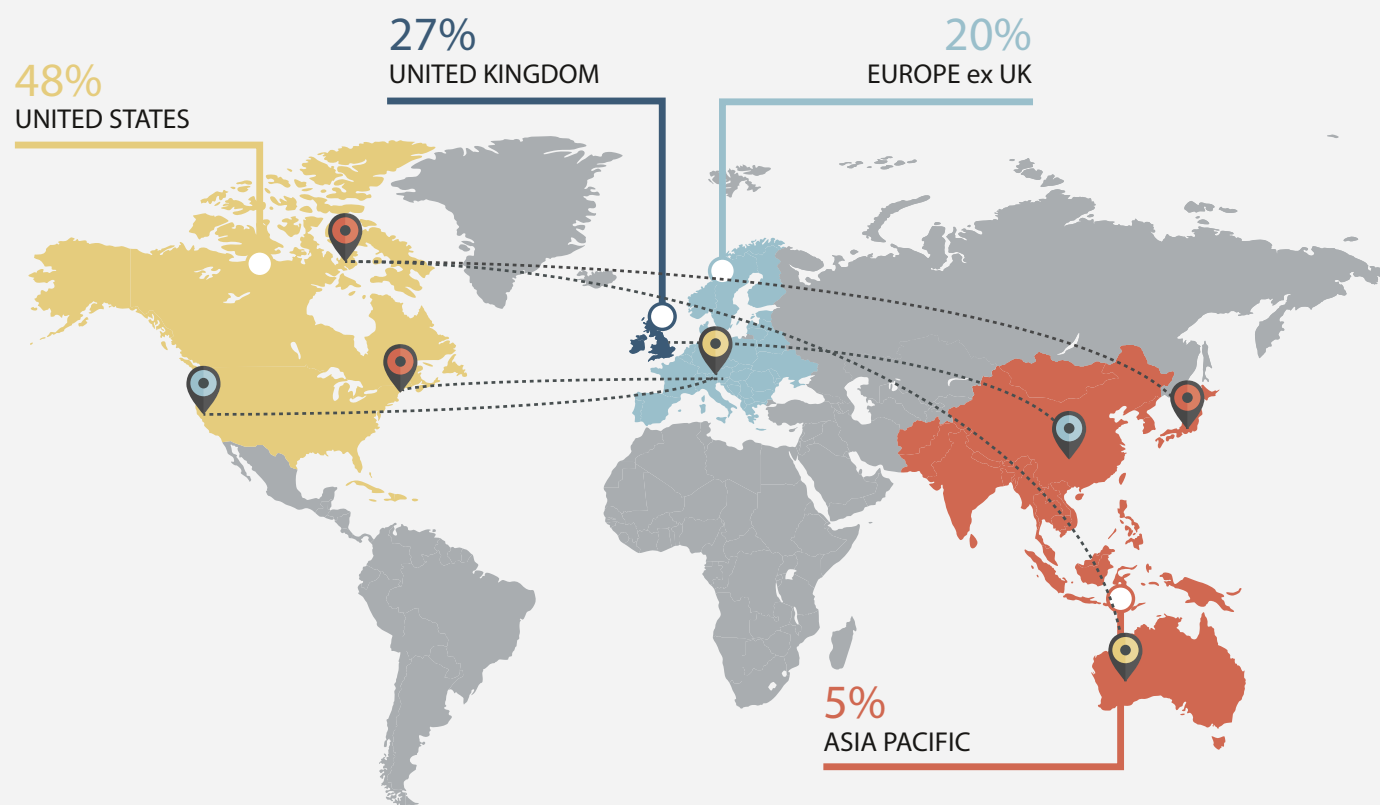




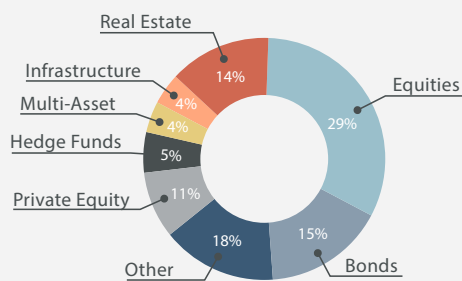
### DATABASE STATISTICS:

- Over 28,000 Mandate and Allocation Reports
- Over 5,000 RFP Alerts
- Over 6,500 Pre-RFP Signal Alerts
- Over 100,000 Institutional Investor and Consultant Profiles
- RFP Total Value: € 400bn

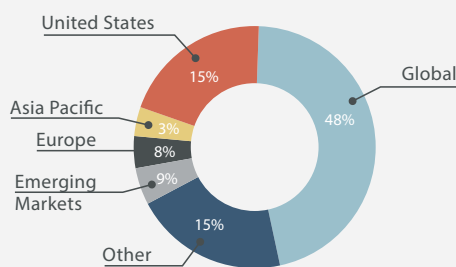
### REPORTS BY INVESTOR DOMICILE:



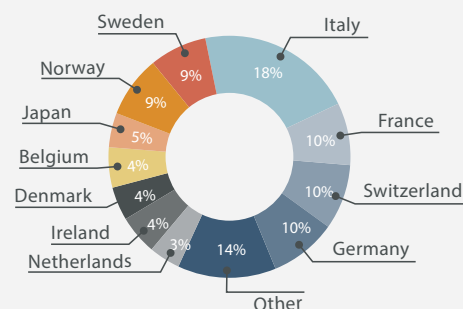
### REPORT BREAKDOWN:



ASSET CLASS



INVESTMENT REGION



INVESTOR DOMICILE  
(EUROPE ex UK)



### 12-Month Statistics December 2017- December 2018 Fund Manager Search and Asset Allocation Activity

#### Total- All asset classes:

Manager Search RFP and Allocation Reports - 5430  
Manager Search RFP Reports- 870  
Potential Allocation Reports-1318  
Completed Searches- 1918

#### Equities:

Manager Search RFP and Allocation Reports- 1344  
Manager Search RFP Reports- 229  
Potential Allocation Reports- 88  
Completed Searches- 225

#### Bonds:

Manager Search RFP and Allocation Reports- 732  
Manager Search RFP Reports- 194  
Potential Allocation Reports- 232  
Completed Searches- 140

#### Real Estate:

Manager Search RFP and Allocation Reports- 651  
Manager Search RFP Reports- 51  
Potential Allocation Reports- 209  
Completed Searches- 292

#### Multi-Asset:

Manager Search RFP and Allocation Reports- 262  
Manager Search RFP Reports- 94  
Potential Allocation Reports- 45  
Completed Searches- 75

#### Alternatives:

Manager Search RFP and Allocation Reports- 2222  
Manager Search RFP Reports- 118  
Potential Allocation Reports- 789  
Completed Searches- 1098



## Database subscriptions:

**Subscription Description:** It contains more than one individual accounts( it works if you need the subscription for a larger number of colleagues). You will receive all the RFPs/Pre-RFP signals in full format by email and via an online account (no need to buy them one by one). It also allows you to customize the emails you receive based on Asset Class, Investor Region.

**1. RFPs and Pre-RFPs - Enterprise Account, Unlimited Number of Individual Accounts - Customized Emails - €4130/year.**

**2. Database Lite - Enterprise Account (Discounted for One Asset Class). Unlimited Number of Individual Accounts - €8450/year.** This is option 1+ access to our database(investors, consultants, mandates, key people, historical information, analytics). We offer a discount if you only need it for one asset class.

**3. Database Premium - Enterprise Account. Unlimited number of Individual Accounts - €9450/year.** This is option 2 for all asset classes.



The full-access database subscribers receive daily customized emails with PDF-exportable alerts in full format.



Permanent online access to our password-protected database via individual accounts. Alerts, investor and consultant profiles, historical information, reports, mandates, key people.



When you make a decision to subscribe, we can activate your account immediately after the payment is made and we offer customer support.

## CONTACT:



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